



Mitigating M&A Risk with Representations and Warranties Insurance from AIG

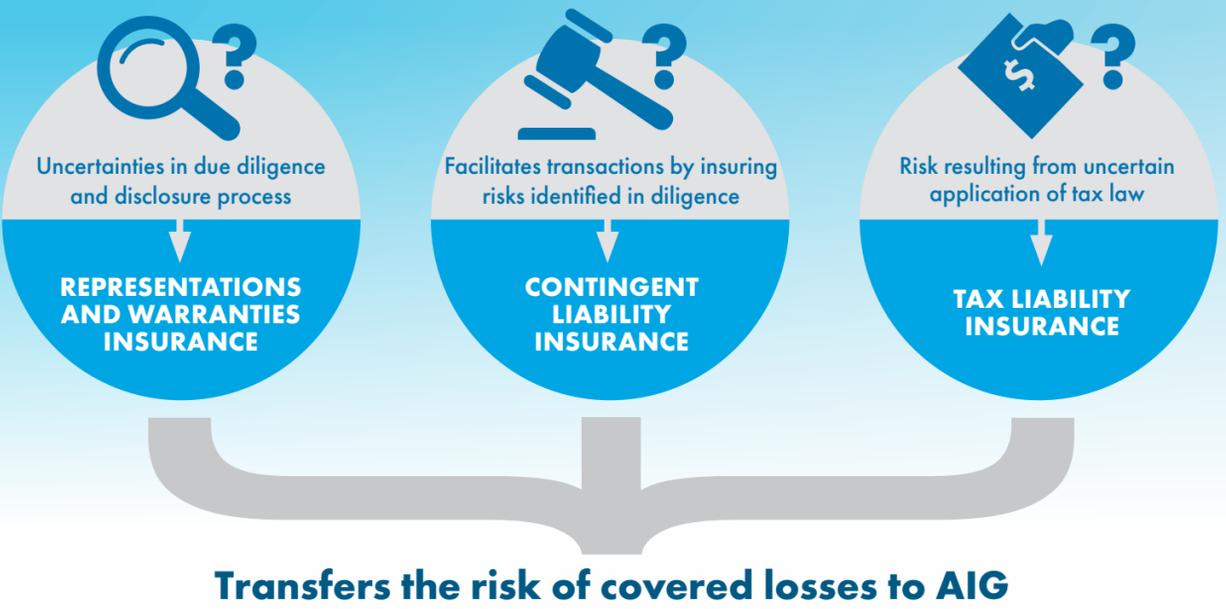
Underpinning Mergers and Acquisitions

Mergers and acquisitions (M&A) insurance is playing an increasing role in M&A transactions by allowing cleaner and strategically enhanced exits and securing better deal terms. Three key benefits of M&A insurance include:

- 1 Reducing Risks**
Helps mitigate unforeseen liabilities arising from breaches of the seller's representations and warranties
- 2 Facilitating Deals**
Helps overcome deal breaker issues and supports beneficial deal terms
- 3 Enhancing Deals**
Helps provide the buyer with meaningful representation and warranty protection without increasing the seller's liability

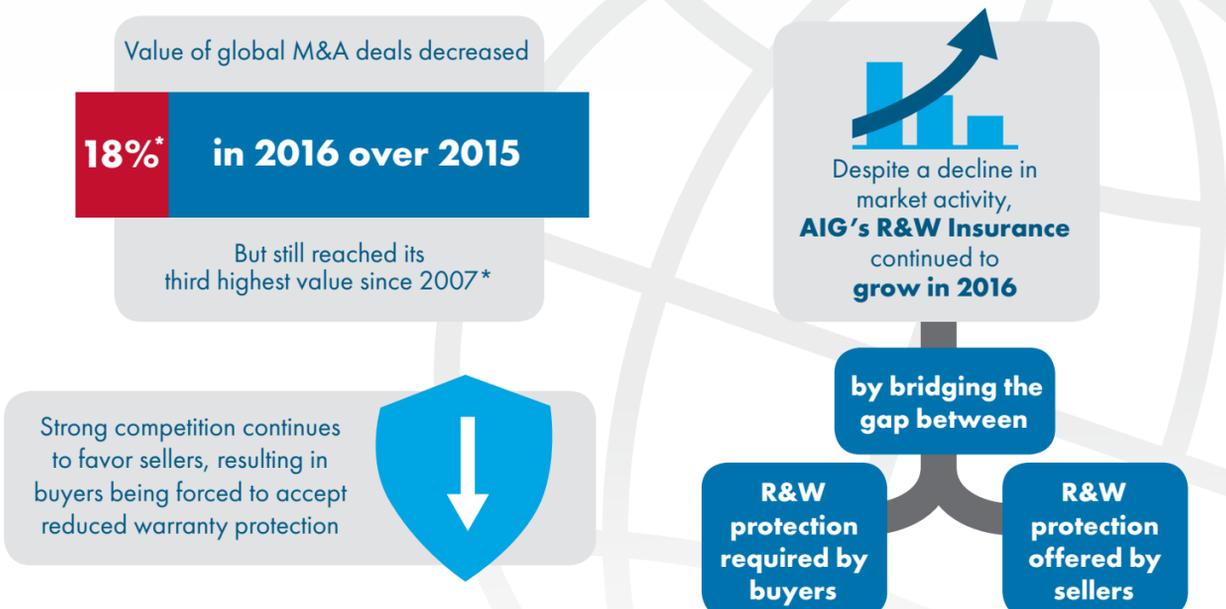
Maximizing Protection. Minimizing Liabilities.

M&A insurance can reduce the uncertainties in transactions for buyers and sellers.



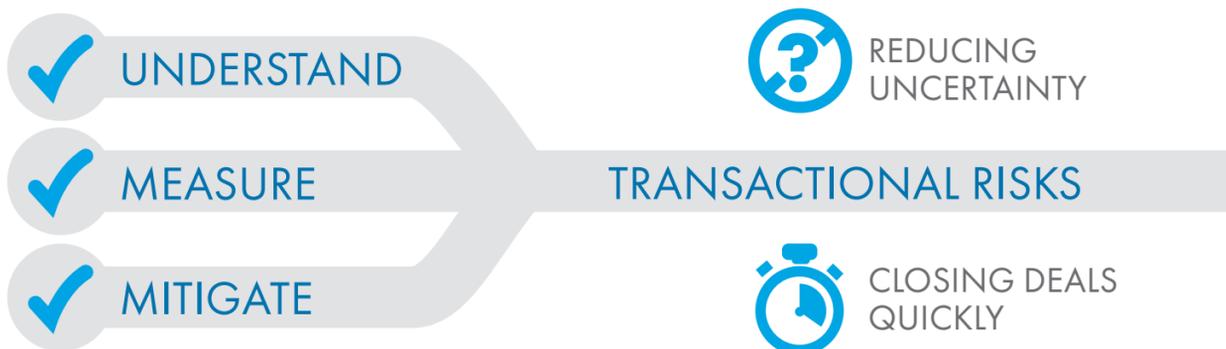
Global Trend

Representations and Warranties (R&W) Insurance is becoming a mainstream M&A product.



Buy or Sell Side

M&A insurance can help to:



Leading law firms and investment banks are increasingly advising parties to purchase R&W Insurance when structuring their deals.

With more than 15 years of market experience and more than 50 specialist M&A underwriters, AIG can help you and your clients strategically manage the risks in an M&A transaction.

To learn more, interested brokers can visit

www.aig.com/business/insurance/mergers-and-acquisitions

American International Group, Inc. (AIG) is a leading global insurance organization. Founded in 1919, today AIG member companies provide a wide range of property casualty insurance, life insurance, retirement products, and other financial services to customers in more than 80 countries and jurisdictions. These diverse offerings include products and services that help businesses and individuals protect their assets, manage risks and provide for retirement security. AIG's core businesses include Commercial Insurance and Consumer Insurance, as well as Other Operations. Commercial Insurance comprises two modules - Liability and Financial Lines, and Property and Special Risks. Consumer Insurance comprises four modules - Individual Retirement, Group Retirement, Life Insurance and Personal Insurance. AIG common stock is listed on the New York Stock Exchange and the Tokyo Stock Exchange.

Additional information about AIG can be found at www.aig.com and www.aig.com/strategyupdate | YouTube: www.youtube.com/aig | Twitter: @AIGinsurance | LinkedIn: www.linkedin.com/company/aig. These references with additional information about AIG have been provided as a convenience, and the information contained on such websites is not incorporated by reference into this marketing material.

AIG is the marketing name for the worldwide property-casualty, life and retirement, and general insurance operations of American International Group, Inc. For additional information, please visit our website at www.aig.com. All products and services are written or provided by subsidiaries or affiliates of American International Group, Inc. Products or services may not be available in all countries, and coverage is subject to actual policy language. Non-insurance products and services may be provided by independent third parties. Certain property-casualty coverages may be provided by a surplus lines insurer. Surplus lines insurers do not generally participate in state guaranty funds, and insureds are therefore not protected by such funds.